



Value Investing Summit 2018

Inter-varsity Stock Research Challenge

Participation Brief

8VIC Global Pte Ltd reserves the right to amend these rules and regulations at any time without any prior notice. The judges' decision is final and no correspondence will be entered into. For further questions, email kelvin@valueinvestingcollege.com & cc invest@hiddenchampionsfund.com .



Value Investing College



HIDDEN CHAMPIONS FUND

Rooted in Resilience

Proudly organised by 8VIC Global in
collaboration with Hidden Champions Fund.

Introduction

Running for 7th year, Value Investing Summit (VIS) 2018 is back with the theme of *“Building a League of Hidden Champions”*. It is an two-day, annual conference featuring some of the best investing minds in Asia and around the world where industry experts and investors alike meet to share ideas, discuss investment strategies and support one another to navigate the investing scenes internationally. It has grown from a size of 500 to over 1,500 strong crowd today.

The Inter-varsity Stock Research Challenge is held on the 2nd day (28 Jan 2018) of VIS. Four varsity teams will be selected to present to the expert panel. Contests will be judged on the merits of the investment thesis and the depth of research.



Value Investing Summit 2017 Video
(<https://vimeo.com/219339826>)

Prizes

This unique platform and opportunity in the Challenge provides an alternative outlet for your analytical skills and intrinsic talent beyond the GPA number to be recognized by the global business and investment community and marketplace and to gain exposure to some of the most notable minds in the investment industry.

For our Inter-varsity Stock Research Challenge, the prizes are as follows:

1st Prize:

S\$4,000 Cash
with shield plaque

2nd Prize:

S\$2,500 Cash
with coin medal

3rd Prize:

S\$1,000 Cash
with coin medal

Why Take Part?

This unique platform and opportunity in the Challenge provides an alternative outlet for your analytical skills and intrinsic talent beyond the GPA number to be recognized by the global business and investment community and marketplace and to gain exposure to some of the most notable minds in the investment industry.

This is a chance to present your analysis to a panel of knowledgeable investments analysts and highly-respected professional investors. Obtain feedback from professionals and enhance your investment skills at the same time.

After publishing his article "The Security I Like Best", Warren Buffett gained prominence by demonstrating his investment mastery. Likewise, here is your chance to showcase your skills. Buffett is now the one of the world's most admired and revered business leader and has built his firm Berkshire Hathaway into a >US\$400-billion-market-cap conglomerate, more valuable than the GDP output of Singapore.

We look forward to your submission and participation in the Inter-Varsity Stock Research Challenge – *"Building a League of Hidden Champions"*!

Eligibility

This research challenge is open to full-time undergraduates in Singapore and Malaysia universities. **This event is held in Singapore.**

Each team should consist of at least 2 members, with a maximum of 4 members. In any unforeseen circumstances, should a group decide to discontinue this challenge, the team must notify the organizers at kelvin@valueinvestingcollege.com.

Past Participation



Media Exposure, Networking, Portfolio Building

[Interview with the Interschool Stock Research Challenge Finalists](#)



Media Exposure, Networking, Portfolio Building

8I Education Highlights the Need For Value Investing Approach to Navigate Year of Uncertainty



© Triplets Productions



From left to right: Khinwai and Hui Ling.

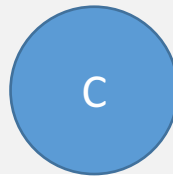
Ho Khinwai is a first-year Business student at the National University of Singapore (NUS). He taught himself the art and science of Value Investing since the early age of 18 and has been applying its principles to his life ever since. Follow him on his journey at www.khinwai.com.

1. Each team may submit **ONE** company for this challenge. The company must be a public-listed company in the Asia-Pacific region with a market capitalization between US\$50 million and US\$10 billion as at 31 November 2017. You may refer to the past examples from the top 8 finalists of VIS2017: <https://hiddenchampionsfund.com/intervarsitybooklet2017>
2. The Asia-Pacific region markets include Singapore, Malaysia, Thailand, Indonesia, Philippines, Vietnam, Hong Kong, China, Taiwan, Korea, Australia, New Zealand, India and Japan. You may refer to <https://hiddenchampionsfund.com/#halloffame> for possible ideas. Bonus marks will be given to those who can discover companies outside of the Hall of Fame. You are encouraged to engage in a discussion/dialogue about your choice of the company with the Hidden Champions Fund investment team at invest@hiddenchampionsfund.com.
3. The written report must be submitted with the **Calibri** font and font size **11** with no spacing between the lines of text or paragraphs.
4. Both the written report and presentation slides must be submitted in the form of PDF.
5. Both the written research report and presentation slides will have no limitations on the number of pages or slides, though succinctness, clarity and organization in analysis is strongly encouraged. Aim to be “analytical” and not “descriptive” in your approach. Submit by **13 December 2017, 2359 hrs**. All sources must be cited. (Include link to guiding questions)
6. Refer to the assessment sheet for judging criteria @ www.8ly.cc/VISassessment

Finals Live (28 January 2018)
Singapore EXPO, Max Atria

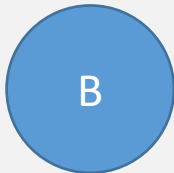


Finals Self-Preparation and Booklet (22 December 2017 to 28 January 2018)
4 teams will be notified by 22 December 2017, should they progress



Preliminary Round (20 December 2017)

8 teams will be notified by 18 December 2017, should they progress



Team Registration: 1 October 2017 to 30 November 2017, 2359hrs.
Submission Period: 1 December 2017 to 13 December 2017, 2359hrs.

Instructions

To register, please fill up the form at <https://vis2018.typeform.com/to/FZ16QG> by 30th November 2017, 2359hrs.

Preliminary Round

The preliminary round will be conducted at 8VIC Global Pte Ltd premises (47 Scotts Road, Goldbell Tower #03-03, Singapore 228233).

The order of presentation will be determined by a random ballot.

Each presentation is 20 minutes, followed by 10 minutes of Q&A session.

Instructions

Finals Self-Preparation and Booklet

From 22 December 2017, feedback will be given to the teams to improve on their presentation. Further enhancements on presentation slides are allowed.

Finals (Live)

The finals will be conducted at Singapore EXPO on 28th January 2018. Rehearsals will be pre-arranged and notify to the top 4 teams on 26th January 2018.

The order of presentation will be determined by a random ballot.

The presenting teams must present the same company they have prepared for the preliminary rounds.

Each presentation is 20 minutes, followed by 10 minutes of Q&A session.

The organiser will prepare copies of each team's presentation slides for the judges.